

WORKSHEET

Family Legacy Planning for Beginners.

A guide for young individuals on the importance of family legacies and how they can contribute to preserving them.



Welcome to Your Family Legacy Journey!

ACTIVITY ONE

Discovering Your Family History

Instructions: Talk to your family members about your family history. Write down or draw one interesting story or fact you learn.

(Write or draw your family story here!)(Draw your idea of investing here!)

ACTIVITY TWO

Identifying Family Traditions

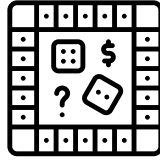
Instructions: List some traditions your family celebrates or activities you do together. Circle your favorite ones.



Holiday
Dinners



Family
Reunions



Game Nights



Storytelling



Cultural
Celebrations

ACTIVITY THREE

Preserving Your Legacy

Instructions: Think of ways you can help preserve your family's traditions and stories. Write down your ideas.

I will talk to: _____

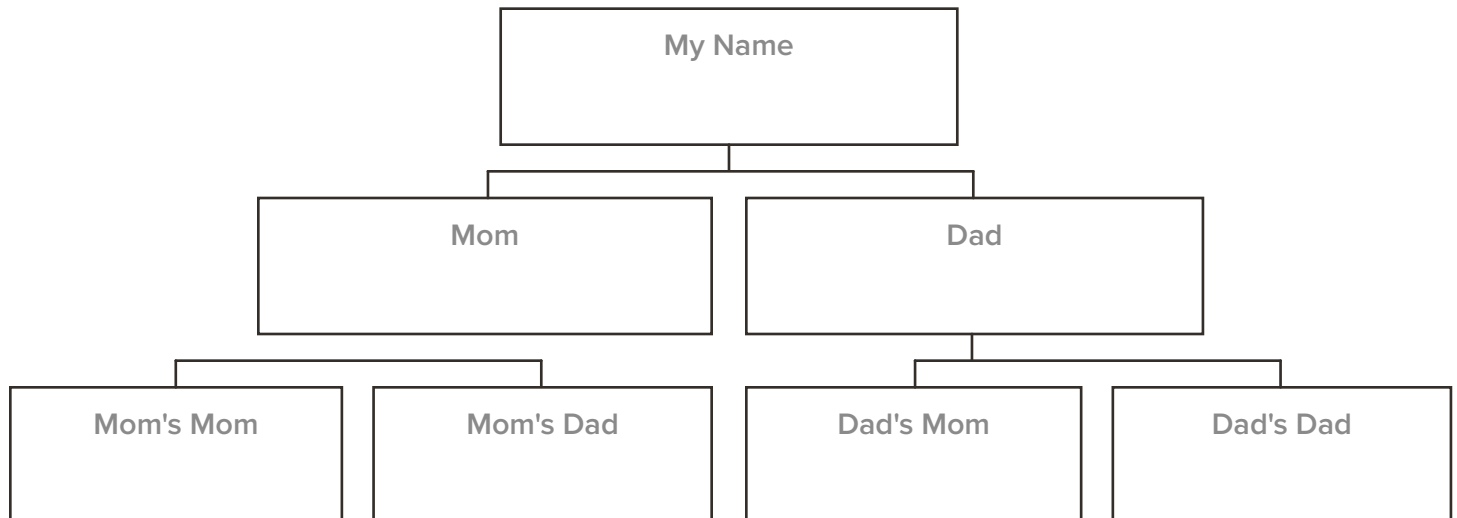
I will learn how to: _____

I will teach others about: _____

ACTIVITY FOUR

Creating a Family Tree

Instructions: Create a simple family tree. Start with yourself and add your parents and grandparents.



ACTIVITY FIVE

Planning for the Future

Instructions: Think about how you can pass on your family's legacy to future generations. Write down a few ideas.

I can share stories with: _____

I can help organize: _____

I will remember to: _____

BONUS ACTIVITY

Fun Fact

Did you know?

Sharing stories and traditions helps keep your family's memories alive for future generations!

Congratulations!

You've learned about the importance of family legacies. Keep exploring your family's history and think of ways you can contribute to preserving it!

Disclosure: This worksheet is for educational purposes only and is not intended as investment advice. Investing involves risk including the possibility of loss of one's investments. Past performance is no guarantee of future results.